QI Power Hour with Allison Muniak and Jamie Duteil

Administrative Burden:

Integrating human factors and the BC Health Quality Matrix for Improvement





Land Acknowledgement

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Combating the primary care crisis:

Quality improvement lessons learned from the frontline

Speaker: Dr. Emmett Harrison

Social prescribing:

Exploring communityled approaches to improve health systems

Speaker: Yordanos Woldemariam



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QI Power Hour is shared from across Saskatchewan...















Regina Catholic Schools









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And around the world





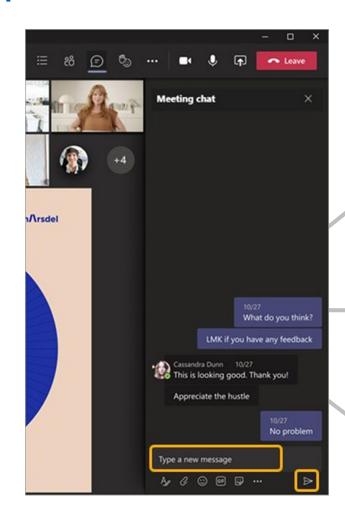








Chat Function





Share questions, comments, and ideas



Click on the **message bubble icon** to access the chat



Send to **Everyone**



Allison Muniak



Allison (Allie) is an Executive Director at Health Quality BC and leads the Health System Improvement teams for Primary & Community Care; Mental Health, Substance Use, and Long-Term Care; Administrative Burdens for Physicians; and Patient and Public Engagement.

Allie has a passion to build innovative and sustainable solutions in health care systems with an emphasis on partnerships, collaboration, and advancing system improvements.

Jamie Duteil



Jamie is a Director of Health System Improvement at Health Quality BC and brings an extensive background as a Registered Nurse with experience in multisystem and cardiac intensive care, paediatrics, medical and surgical, emergency department, and palliative care.

Her superpower is collaborative leadership – she is passionate about bringing people together, enabling them to connect, collaborate and build trusting relationships across multiple professions and organizations.



Administrative Burden: Integrating Human Factors and the BC Health Quality Matrix for Improvement

November 29, 2024

Health Quality BC, which does its work throughout the province, would like to acknowledge that we are living and working with humility and respect on the traditional territories of the First Nations peoples of British Columbia.

We specifically acknowledge and express our gratitude to the keepers of the lands of the ancestral and unceded territory of the xwmə0kwəyəm (Musqueam), Skwxwú7mesh (Squamish), and səlilwəta?ł (Tsleil-Waututh) Nations, where our main office is located.

Health Quality BC also recognizes Métis people and Métis Chartered Communities, as well as the Inuit and urban Indigenous peoples living across the province on various traditional territories.



Todays' Learning Objectives

- Describe the impact of administrative burden in the health system
- Demonstrate drivers of administrative burden
- > Identify structures and processes for reducing administrative burden
- Apply human factors principles and the BC Health Quality Matrix for Quality Improvement



Allison Muniak
Executive Director, HQBC
(presenting)



Jamie Duteil Director, HQBC (presenting)



Leanne Griffiths *Leader, HQBC*



Kate McCammon Leader, HQBC



Darragh Mckinley *Program Assistant, HQBC*

Project Team

We are so excited you signed up for this session!

Assumptions:

- We are all here to learn at least one new thing.
- How you learn and participate is entirely up to you!

Transparency:

- Not a lecture!
- Some things you may have seen before and that's okay!

Curiosity:

Questions, discussions, clarification welcomed at any time.

Vulnerability:

- Trust and confidentiality in this space.
- Please make yourself comfortable, if you need to sit, stand, move, please do so!
- Offer a smile and help those around you that may need support to get comfortable, too.

This Excited!



Health Quality BC: Who We Are

- System-wide Leadership and Coordination
- Measurement and Evaluation
- Legislation and Regulation
- Education and Professional Development
- Patient and Public Engagement



Ice Breaker



busy·ness ('bi-zē-nəs)

"the state of having or being involved in many activities"



VOTE NOW!

How many emails do you currently have in your inbox(es) that are either unread, or flagged for action?



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How many unread emails do you currently have?

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What is Administrative Burden

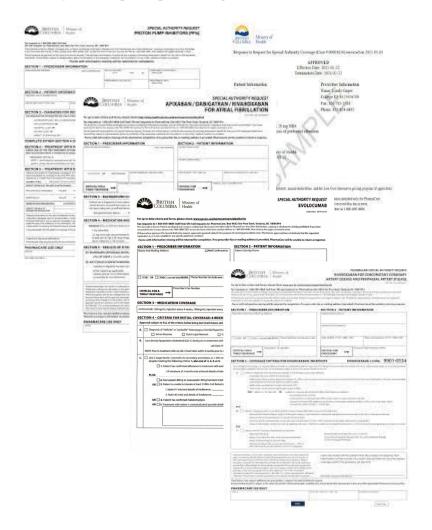
Administrative Burdens

- Reducing duplicative or overly complex forms, tasks, out-of-date processes, and evaluating who is best to do the work that needs to be completed.
- Impact is timely access to quality patient care.
- Cumulative impact to physicians: productivity, work-life balance, burnout, ability to take on additional patients, and job satisfaction.



What Comes to Mind When You Think of Administrative Burden?









Time Sharing



Impact to Patient Safety

```
significant system emergent trust
injury technology communication
unnecessary cancer burden
unnecessary cancer burden
malignancy duplication progression
exhausted paperwork access
culture radiation time disease clinical
costs burnout exposure
notification requisitions diagnosis
requirements imaging delay
dynamic consultation unsuccessful
```





Different Structures to Address Administrative Burden

Formal Structure

* List anticipated to expand and grow























Administrative Burdens Working Group (ABWG)

Name	Organization
Robert Hulyk	Doctors of BC (Co-Chair)
Liana Silver	Ministry of Health (Co-Chair)
Carolyn Rudden	Ministry of Health
Claire Brown	Provincial Health Services Authority (PHSA)
Dr. Lisa Gaede	Family Physician Rep – Doctors of BC
Dr. Gordon Jung	Specialist Physician Rep – Doctors of BC
Project Team:	
Allie Muniak	Health Quality BC
Jamie Duteil	Health Quality BC
Leanne Griffiths	Health Quality BC
Kate McCammon	Health Quality BC





Drivers of Administrative Burden

"Every strength over extended can be a weakness"

- Intention
- Efficiency
- Safety
- Effectiveness



System Contributions

DRIVERS

Data Collection

Referral Requirements

Human Resource

Challenges

Privacy Legislation

Lack of Integration

Regulatory Requirements

Automation

Accessible

Information

Simplification

Elimination

Closed-Loop

Communication

PREVENTIONS





Human Factors Approach

What is Human Factors?

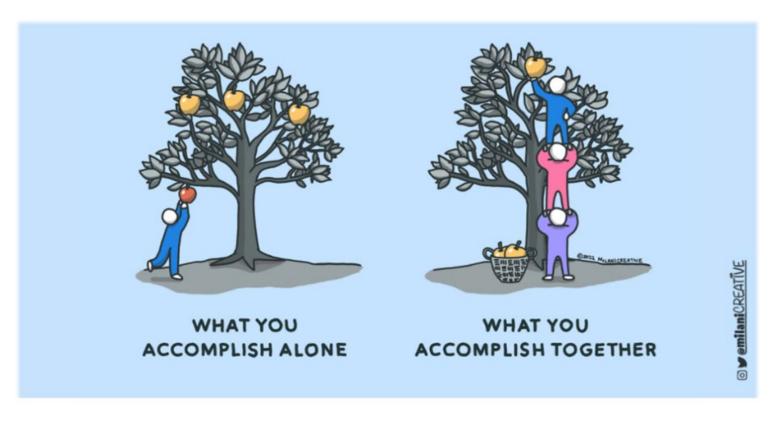
"Designing for human use -

a body of information about human abilities, human limitations, and other human characteristics that are relevant to design."



"Different systems outcomes can be had by building different relationships, sometimes using the very same or similar parts, because small changes to the parts can make a tremendous difference."

- Kim Vicente



Methodology for Reduction of Administrative Burden

Decision Making Criteria

- Frequency
- Severity
- Time
- Accuracy
- Cost
- Communication

Purpose and extent to which the process and/or form supports quality patient care

(Human Factors Lens)

Areas of Evaluation

- (Elimination)
- Minor reorganization (Simplify)
- Reallocation
- Redesign
- (Collaborate, Resource, Communicate)

For items that are considered 'positive', 'working well', or are known to reduce administrative burden, consider Spread and Scale

(Doctors of BC Burdens Tool)

Impact: Time

- Frequency
- Quantity
- Rework
- Completion
- Scale
- Communication

Measured in hours of physician time

(Health Economic Lens)

Impact: Quality of Care

- Respect
- Safety
- Accessibility
- Appropriateness
- Effectiveness
- Equity
- Efficiency
- Patient and Physician Experience

(BC Quality Matrix)



Observations

- What is happening?
 Exploration / Curiosity
- How is it happening?
 Workflow and Task Analysis
- Is it happening correctly?

 Auditing / Compliance







Task Analysis

- Learning how users work (i.e., the tasks performed)
- Observable activity with a start and end point
- Smaller steps to analyze the sequence, conditions and performance criteria
- Focus on one user, their goal, and how they carry out tasks to achieve it.
- Identify gaps or uncertainties



Areas of Focus

 Special Authority grants full or partial coverage to a drug or device that otherwise would not be covered or only partially covered and is provided in specific medical circumstances

Special Authority



 Health Authorities may take on the responsibility of contacting patients regarding their appointments where physicians' offices normally manage these processes

Medical Imaging

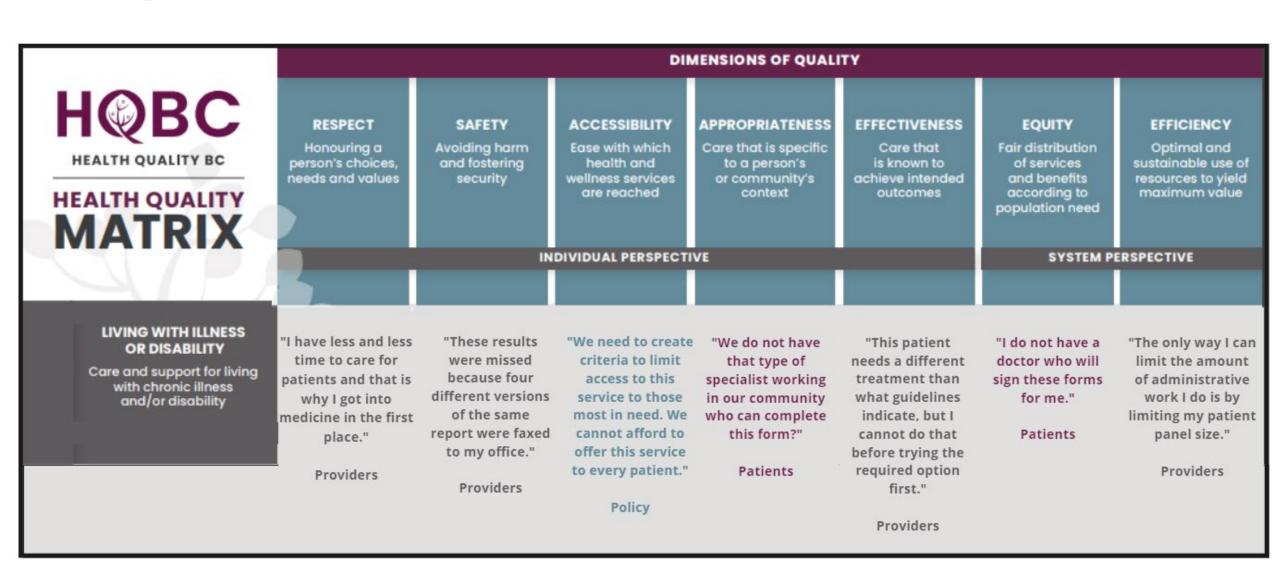


Identify specific forms and processes for review

BC Cancer



Impact to Quality of Care



Hierarchy of Effectiveness

Some recommendations and changes are more effective than others.

Forcing functions High Leverage Most System Reliability Effective **Barriers and fail-safes** Hardest to **Automation and** Implement computerization **Standardization** Medium Leverage and protocols Redundancies Warnings, alerts, reminders, checklists **Human Reliability Rules and policies** Low Least **Educational programs** Effective Leverage Easiest to **Available information Implement** Suggestions to "be more careful"

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What did we find?

Medical Imaging









550,007 exams

4-6 interactions

5-10 min each

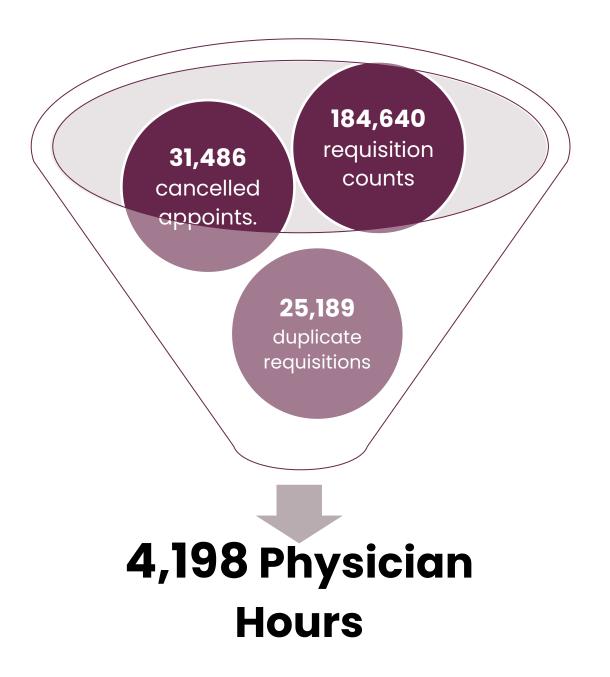
183,335 hours



Duplications

An analysis was completed for ten hospitals which identified over **30,000** cancelled requisitions.

80% were due to duplicate requisitions in the system





No Shows

- Significant increase in no shows for programs that rely on ordering providers to notify patients of appointments and exam preparation instructions
- A total of 16,346 CT & USS exams were NOT completed due to no shows
- This equates to 5,448 physician hours





High Level Themes



CONTINUITY OF CARE



COMMUNICATION AND SITUATION AWARENESS



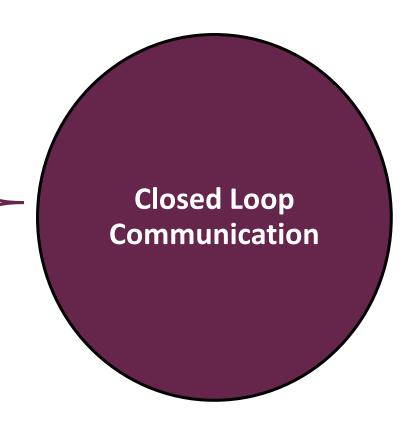
DELAYS IN CARE



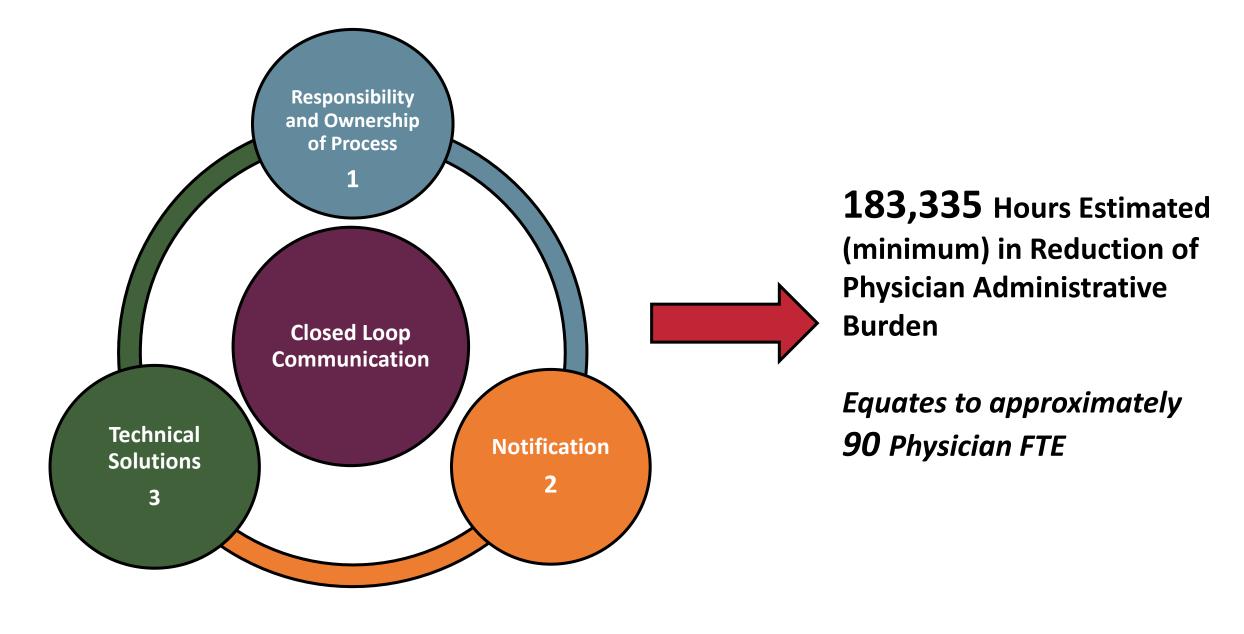
MORAL BURDEN AND PATIENT SAFETY



TRUST









Additional Burdens Prioritization

Exclusion Criteria

Prioritization Criteria Workload
Balancing
Criteria

Impact to Quality of Care

Additional Burdens Prioritization Framework

Exclusion Criteria

Context specific

No recommendations will reduce quality of care

Prioritization Criteria

Estimated number of patients impacted

Early assessment of patient safety risk

Estimated time required by physicians for completion of task or process

System readiness for change

Workload Balancing Criteria

Estimated impact by physician's area of practice

Early assessment of administrative complexity

Impact to Quality of Care

BC Health Quality
Matrix



What can you do?

Identify Improvement Champions

System Readiness for Change

Early Assessment of Patient Safety Risk

Estimated Time Required by Clinicians

Estimated Number of Patients Impacted



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What is your biggest administrative burden currently?

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"Value is created, and breakthroughs are made through the strength, number and quality of relationships in (these) systems. Exactly what these relationships will produce isn't determined - but they create the (system) conditions allowing for (the) emergence."

- Bill Bannear



Contact Information

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Thank You!





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Scan to sign up!



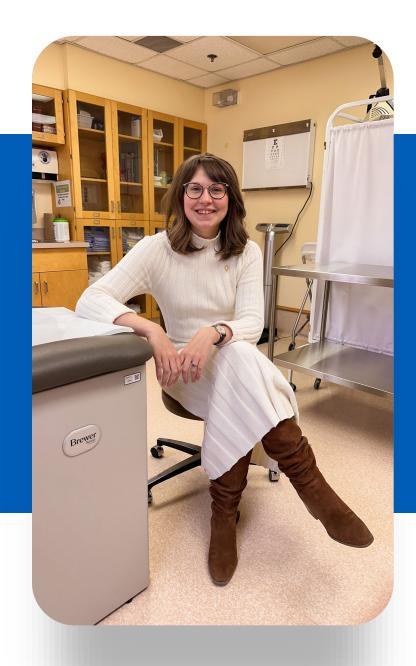
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Get your socks

Receive | VQ | socks!





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Increasing primary care access:

Practical, clinic driven quality improvement

FRIDAY, DECEMBER 13

9 a.m. to 10 a.m. CST

Aubrey Tollefson

MOSSBANK AND LAFLECHE PRIMARY HEALTHCARE CLINICS

